



Forthill Capital

Real Estate Private Capital

# BRIDGING FINANCE

Offering fast and flexible bridging finance for property investors and developers.

| Description           | Criteria                                              |
|-----------------------|-------------------------------------------------------|
| Minimum Loan Size     | £500,000                                              |
| Maximum Loan Size     | £5,000,000 * Larger Amounts to be considered on Merit |
| Maximum Loan to Value | Gross 75%                                             |
| Rates                 | From 0.75% PCM                                        |
| Interest              | Serviced Or Retained                                  |
| Arrangement Fees      | From 2%                                               |
| Exit Fees             | 1% * can be structured within loan                    |
| Loan Term             | Min 3 months /Maximum 18 months                       |

| Client               | Criteria                                                                     |
|----------------------|------------------------------------------------------------------------------|
| Purpose of Borrowing | Purchase<br>Refinance<br>Refurbishment                                       |
| Exit Strategy        | Open market sale and / or refinance with long term lender                    |
| Client Background    | Adverse considered on case by case basis, providing high liquidity in asset. |

# DEVELOPMENT FINANCE

Offering fast and flexible bridging finance for property investors and developers.

| Description                          | Criteria                                               |
|--------------------------------------|--------------------------------------------------------|
| Minimum Loan Size                    | £500,000                                               |
| Maximum Loan Size                    | £15,000,000 * Larger Amounts to be considered on Merit |
| Maximum Loan to Value / Loan to Cost | Gross 75% /90%                                         |
| Rates                                | From 0.75%                                             |
| Interest                             | Rolled Up                                              |
| Arrangement Fees                     | From 2%                                                |
| Exit Fees                            | 1% * can be structured within loan                     |
| Term                                 | Minimum 6 Months / Maximum 24 months                   |

| Client               | Criteria                                                                     |
|----------------------|------------------------------------------------------------------------------|
| Purpose of Borrowing | Ground up Development<br>Conversion                                          |
| Exit Strategy        | Open market sale and / or refinance with long term lender                    |
| Client Background    | Adverse considered on case by case basis, providing high liquidity in asset. |

# PRE-SALE DEVELOPMENT FINANCE

Offering a combination of pre-sales equity and development finance structured to allow for developer to stretch equity further

| Description                          | Criteria                                               |
|--------------------------------------|--------------------------------------------------------|
| Minimum Loan Size                    | £500,000                                               |
| Maximum Loan Size                    | £15,000,000 * Larger Amounts to be considered on Merit |
| Maximum Loan to Value / Loan to Cost | Gross 75% /95% * Loan to cost can be 100% on merit.    |
| Rates                                | From 0.75%                                             |
| Interest                             | Rolled Up                                              |
| Arrangement Fees                     | From 2%                                                |
| Exit Fees                            | 1% * can be structured within loan                     |
| Term                                 | Minimum 6 Months / Maximum 24 months                   |

| Client               | Criteria                                                                     |
|----------------------|------------------------------------------------------------------------------|
| Purpose of Borrowing | Ground up Development<br>Conversion                                          |
| Exit Strategy        | Open market sale and / or refinance with long term lender                    |
| Client Background    | Adverse considered on case by case basis, providing high liquidity in asset. |

# RESTRUCTURE FINANCE

Used in Distressed cases where a clear exit strategy can be implemented to benefit the borrowers overall position

| Description                          | Criteria                                               |
|--------------------------------------|--------------------------------------------------------|
| Minimum Loan Size                    | £500,000                                               |
| Maximum Loan Size                    | £15,000,000 * Larger Amounts to be considered on Merit |
| Maximum Loan to Value / Loan to Cost | Gross 75% /95% * Loan to cost can be 100% on merit.    |
| Rates                                | From 0.75%                                             |
| Interest                             | Rolled Up                                              |
| Arrangement Fees                     | From 2%                                                |
| Exit Fees                            | 1% * can be structured within loan                     |
| Term                                 | Minimum 6 Months / Maximum 24 months                   |

| Client               | Criteria                                                                     |
|----------------------|------------------------------------------------------------------------------|
| Purpose of Borrowing | Redeem LPA Receivership<br>Conversion                                        |
| Exit Strategy        | Open market sale and / or refinance with long term lender                    |
| Client Background    | Adverse considered on case by case basis, providing high liquidity in asset. |

# Submit a Project



Forthill Capital

We are always keen to hear about new opportunities, if you have a project that you wish to see if we can fund.

Please follow the link below:

[www.forthill-capital.com/getfunding](http://www.forthill-capital.com/getfunding)

Alternatively email [deals@forthill-capital.com](mailto:deals@forthill-capital.com)